Estate Planning Basics: Health Care Proxy

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Health Care Proxy Basics

- Also called a "medical power of attorney."
- What is it?
- Why do you want to have one?
- Who should have one?

What decisions should you make in having a health care proxy created?

- Agent.
- Successor Agent.
- What powers should be given to your agent?
- Should the agent be permitted to act remotely? Virtually? Via FaceTime?
- Should medical providers be indemnified for following agent's instructions?
- Should the agent be permitted to move you to another state?

Relationship to Other Documents

- Coordination with living will.
- Coordination with revocable trust.
- Coordination with your financial power of attorney.